Company name ____

CIN ____

Board meeting held on ____

BOARD RESOLUTION - ALLOTMENT OF SHARES (PRIVATE PLACEMENT)

Section 42 read with Section 62 of the Companies Act, 2013. Return of allotment in PAS-3 within 15 days.

Pursuant to the members' special resolution dated ____, a PAS-4 offer was made to ____ persons and application money of Rs ____ received in a separate bank account.

Resolution

RESOLVED THAT ____ equity shares of Rs ____ each, at Rs ____ per share (premium Rs ____), be allotted to:

____

RESOLVED FURTHER THAT share certificates be issued, the Register of Members and Allotment be updated, and Form PAS-3 be filed within 15 days; and that no fresh private-placement offer be made until PAS-3 for this offer is filed.

Certified true copy. Director: ____ DIN: ____
Date: ____

Note: special resolution per offer; <=200 offerees/FY (excl. QIB/ESOP); separate bank account; allot within 60 days; PAS-3 within 15 days.